

Criminal Law
Initial Client Consultation Interview Form

Consult Date: _____

Referred By: _____

Circle Type:

Attorney Referral	Divorce Lawyer Blog	Newspaper Ad	Social Networking	Website
Client	Employee Referral	Friend	Walk-In	Yellow Pages
Client Referral	ARAG	CLC	Preferred Legal	Other: _____

Full Name: _____

Current Address: _____

Home Phone: _____ Cell Phone: _____

Work Phone: _____ Prefer calls to: _____

E-mail Address: _____

Place of Employment: _____

Supervisor's Name: _____

SSN: _____ Date of Birth: _____

Date of Arrest: _____ Place of Arrest: _____

Arresting Officer: _____ Time of Arrest: _____

Charges: _____

Jail #: _____ State Atty. #: _____

Prior Offenses: _____ Dates: _____ Disposition: _____

Time Arrived at the Jail: _____

Bondsman: _____ Amount of Bond: _____

D.U.I. Breathalyzer: _____ Refusal: _____ Reading: _____

Return to Court Date: _____

Courtroom: _____ Time of Appearance: _____

Any Statements Made By You During Arrest or Detention: _____

To Whom: _____

Substance of Statement: _____

Time you were advised of your rights: _____

Narrative Summary of Events Leading to Arrest: _____

All information placed hereon is privileged and confidential for the private use of and benefit of your attorneys and will not be disclosed to anyone without your permission and consent.

PLEASE PROVIDE ALL INSURANCE CARDS, DRIVER EXCHANGE INFO, ACCIDENT REPORT & DRIVER'S LICENSE FOR COPYING

WHO ARE THE OTHER PROVIDERS OF PROFESSIONAL SERVICES THAT YOU HAVE A RELATIONSHIP WITH?

<u>PROFESSION</u>	<u>NAME</u>	<u>PHONE #</u>
Accountant	_____	_____
Banker	_____	_____
Investment Banker	_____	_____
Commercial Banker	_____	_____
Clergy	_____	_____
CEO	_____	_____
CFO	_____	_____
Financial Advisor	_____	_____
Financial Planner	_____	_____
Investment Counselor	_____	_____
Insurance Agent	_____	_____
Automotive Mechanic	_____	_____
Automotive Sales	_____	_____
Realtor (Residential)	_____	_____
Realtor (Commercial)	_____	_____
Reporters	_____	_____
Journalists	_____	_____
Professors	_____	_____
Teachers	_____	_____

Trade Assn Executives
Restaurant Owners
Business Owners
